**Jim D Schmidly**

828 E Sterling Ridge Ct.

Springfield, MO 65810

417.848-2242 [jschmidly@agcu.org](mailto:jschmidly@agcu.org)

**PROFESSIONAL EXPERIENCE**

**Senior Vice President June 2011-present, Springfield, MO**

Assemblies of God Credit Union

Director of Business Solutions and Mortgage Lending

**Auxan Capital Advisors - present, Springfield, MO**

**Planned Giving and Investment Consultant January-2005 2011, Springfield, MO**

AG Financial Soultions

Working with clients to help them establish Planned

Giving options to meet their charitable intent.

Worked with business owners, pastors, financial

planners, and attorneys.

Lead financial workshops at churches.

**Vice President November 1999-2005, Springfield MO**

Country Flame Technologies, Inc

Manufacturing quality hearth products

Sales and Marketing

Product design

70 employees

**Regional Sales Manager November 1990-1999 Mt Vernon, MO**

Kasten Masonry Sales, Inc

Responsible for establishing new accounts

and servicing existing accounts in 3

state area.

Responsible for product training

**President/Owner October 1978-1990, Mt Vernon, MO**

The Wood Box/Innovative Energy Products, Inc

Hearth products

Owned and operated 2 retail stores

Owned and operated wholesale distribution co.

**CERTIFICATIONS**

Finra

Series 65

Series 6

Series 63

Certified Planned Giving Consultant

Private pilots license

**EDUCATION**

**Mt Vernon High School**

Salutatorian

**INTERESTS**

Golf, Fishing,